EV-charging at Home Subsidy Scheme (the "EHSS")

Workshop for Contractors

(December 2022)







Topics



- 2. Installation works of EV charging-enabling infrastructure ("EVCEI")
- 3. Minimum requirements of contractors under the EHSS
- Application for inclusion in the consultants / contractors list & tendering process
- 5. Tasks of contractors
- 6. Payment to contractor by EHSS applicant
- 7. Experience sharing on the completed installation works of EVCEI
- 8. Resource materials of the EHSS
- 9. Q&A

1. Background information of the EHSS



- The EV-charging at Home Subsidy Scheme ("EHSS") is well received after its launch in October 2020. In order to meet the public demand, the Government has further injected an additional funding of \$1.5 billion to the original \$2 billion EHSS in the 2022-23 Budget, to extend the EHSS for four years to the 2027-28 financial year.
- It is anticipated that the entire \$3.5 billion EHSS will be able to support installation of EV charging-enabling infrastructure ("EVCEI") for some 140,000 parking spaces in about 700 car parks of the existing private residential buildings.

Number of EHSS applications received	> 650 (involving about 130,000 parking spaces)
Number of EHSS applications approved	~310 (involving about 70,000 parking spaces)
Number of EHSS applications to be approved	~ 342 (involving about 60,000 parking spaces)
Number of consultant contracts awarded	~ 260
Number of contractor contracts awarded	~ 10
No. of installation works completed	~ 2

^{*} The information above are for reference only

(Up to 13 December 2022)



1. Background information of the EHSS





• As at 13th December 2022, Environmental Protection Department ("EPD") have approved 310 applications for the successful applicants to employ consultants to design the EVCEI. The distribution of car parks and parking spaces are shown in the table below -

Range of parking spaces	Number of car parks / applications approved
0-199	189
200-399	66
400-599	31
600-799	11
800-999	6
1000-1199	3
1200-1999	3
~ 2800	1
Total	310

^{*} The information above are for reference only

1. Background information of the EHSS





• About 342 applications would be approved before mid-2024. The distribution of car parks and parking spaces are shown in the table below -

Range of parking spaces	Number of car parks / applications to be approved before mid-2024
0-199	249
200-399	50
400-599	24
600-799	10
800-999	2
1000-1199	5
1200-1999	2
Total	342

^{*} The information above are for reference only

2. Installation works of EV charging-enabling infrastructure ("EVCEI")



under the EHSS.

- A total of about 700 car parks, roughly 140,000 parking spaces, will be completed with the installation works of EVCEI from 2022 to 2027.
- installation works of EVCEI from 2022 to 2027.
 The EVCEI covers installation and upgrading of cable containment / trays / trunking, protection devices, distribution boards, conduits, switches, cables / wirings, isolators, alteration and addition to switchgear, meter boards for installation of electric meters,

fireman's emergency switch, fire detection system (if wanted), associated builder's works

required, and modification to the existing charging facilities to integrate with the EVCEI

- Contractors will be required to carry out the installation works which are designed by the consultants employed by the EHSS applicants according to the EPD's Design Guidelines. (Note: According to the Design Guidelines, the design of power supply should be able to support simultaneous medium charging, i.e. the power supply capacity should be able to support 1-phase 32A medium electric vehicle charging at all parking spaces together at any time. In case the power supply capacity cannot support simultaneous medium charging, as a minimum, the design of power supply should be able to support simultaneous medium charging for 50% (half) of all parking spaces under the EHSS, and implementation of either (a) Zoning of power supply to parking spaces, (b) Reduced Charging Current, or (c) Load Management System ("LMS"). Other designs which deviate from the Design Guidelines would not be accepted by the EPD.)
- We expect on average, there will be about 80 160 installation works contracts of various scales per year awarded by the EHSS applicants to contractors from 2023 to 2027.



3. Minimum requirements of contractors under the EHSS

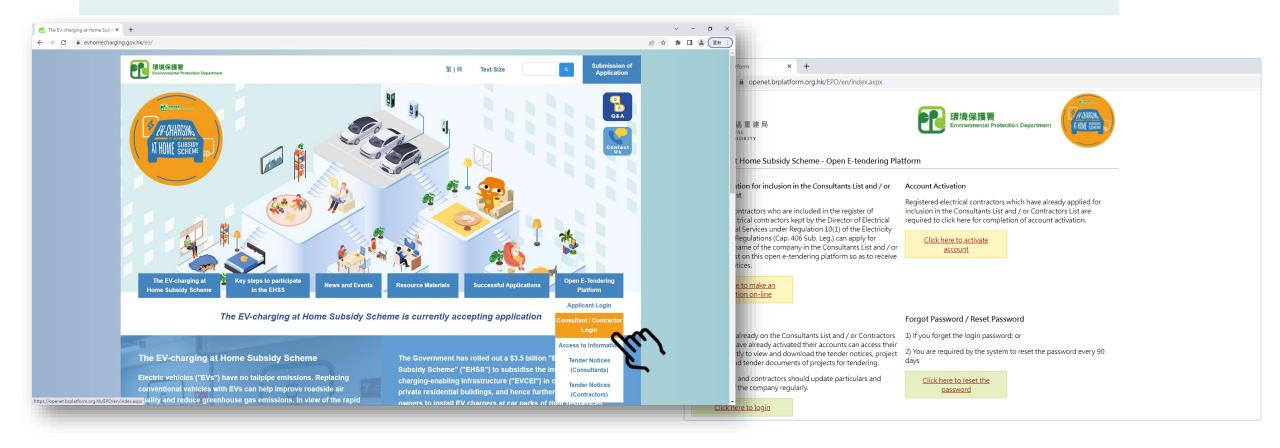


The qualifications of a contractor are specified in the <u>"Guidance on Preparation of Specifications for Employment of Consultants and Contractors for Installation Works under the EHSS</u>", as follows -

- a) be a Registered Electrical Contractor;
- b) have completed at least two projects related to fixed electrical installations or EV charging facilities within the past 5 years;
- c) possess a minimum positive working capital value that meets the below financial criteria
 - HK\$0.57M for the contract up to HK\$5.7M, or
 - HK\$3.4M for the contract above HK\$5.7M;
- d) have a local Hong Kong office;
- e) in case the A&A works for which approval and consent from the Building Authority are required, have obtained the qualifications of or engaged a Registered General Building Contractor ("RGBC");
- f) in case the A&A works classified as minor works are required, have obtained the qualifications of or engaged a Registered Minor Works Contractor ("RMWC"); and
- g) in case Fire Service Installations is required, have obtained the qualifications of or engaged a Registered Fire Services Contractor.



Interested tenderers can register their particular, and submit Business Registration
Certificate and Certificate of Registration of Electrical Contractor to the EHSS Open Etendering Platform administered by the Urban Renewal Authority ("URA")





All registered tenderers will be notified by URA's email if a new tender is issued

致 投標者

現誠邀 閣下對以下招標項目 蔚巒閣-根據「EV屋苑充電易資助計劃」聘請承辦商安裝基礎設施 作出投標。如欲了解更多訊息,請登入以下電子招標平台查閱 (https://openet.brplatform.org.hk)。

招標通告

招標日期: 2022/12/01 HKT (GMT+08:00)

截標日期及時間: 2023/01/09 12:00 HKT (GMT+08:00) 招聘:「EV屋苑充電易資助計劃」(EHSS)-招聘承建商

此致 市區重建局

此電子郵件由系統自動發送。請不要回覆此郵件。

免責鏧明:發送者將不會承擔因此電郵內容的錯誤或遺漏而可能出現的責任。雖然發送者已盡力及合理地確保此電郵和其附件不含任何電腦病毒,收件人卻有責任檢查此電郵有否存有電腦病毒,而發送者亦不會承擔因這封電郵或其附件可能存有電腦病毒而引起的任何損失或損害

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Sample

Dear tenderers.

You are cordially invited to Tender for the 蔚巒閣·根據「EV屋苑充電易資助計劃」聘請承辦商安裝基礎設施 detailed below. For more information, please log onto the following website:

Web: https://openet.brplatform.org.hk

Tender Notice

- 根據「EV屋苑充電易資助計劃」聘請承辦商安裝基礎設施

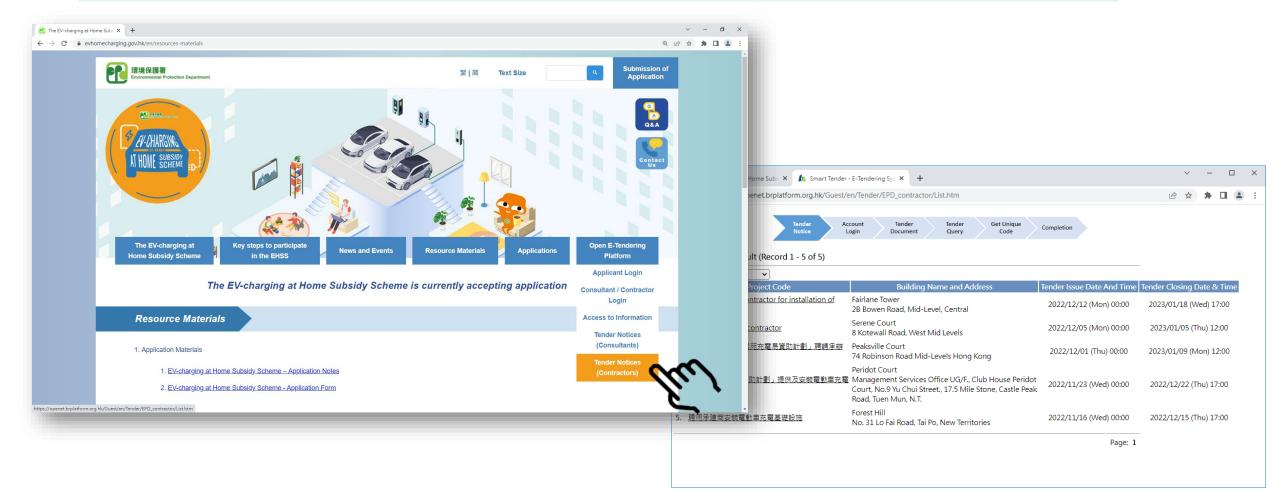
Tender Issue Date: 2022/12/01 HKT (GMT+08:00)

Tender Closing Date & Time: 2023/01/09 12:00 HKT (GMT+08:00)

Tender for: EV-charging at Home Subsidy Scheme (EHSS) - Contractors

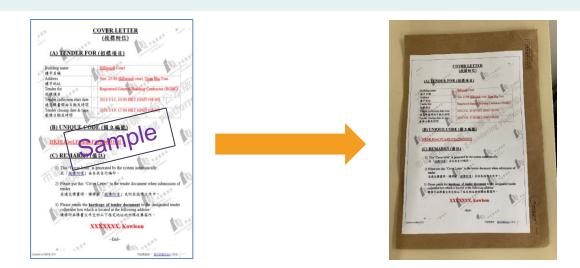


Interested tenderers can view active tenders on the EHSS website





- Interested tenderers shall -
 - 1) print out the "Cover Letter" and adhere it firmly on the front of the returned tender envelope before submitting the tender to the EHSS applicant
 - deposit the tender into a tender box located in the EHSS applicant's building
- <u>EPD will not involve in the tendering exercises</u>, including evaluation and selection of tenders
- Please call the EHSS Open E-tendering Platform's customer service hotline at 8202 3288 or send an email to opentender@e-tendering.com if you have any difficulties in the process





 A consultant and its associates cannot be engaged as the contractor or supplier of any goods or services for the same installation works.

Note:

- "associate" in relation to any person means (i) a relative or partner of that person; or (ii) a company one or more of whose directors is in common with one or more of the directors of that person.
- "associated company" means a company in which another company has a stake.
- "director" means any person occupying the position of a director by whatever name called and includes a de facto or shadow director.
- "relative" means the spouse, parent, child, brother or sister of the relevant person, and, in deducing such a relationship, an adopted child shall be deemed to be a child both of the natural parents and the adopting parent and a step child to be a child of both the natural parents and the step parent.
- For details, please refer to Annex 2 of the <u>Application Notes of the EHSS</u>

탫	聯	公	司	確	認	1

敬啟者:	
公司的名稱 ^(tt-) :	(中文)

本人現代表上述公司向賬戶管理人作出以下陳述:

动:公問電子切煙平台的賬戶管理人

根據「EV屋苑充電易資助計劃 - 申請須知」附錄二第(1)條的相關者和相關的公司的定 義和規範,本人確認上遂公司: (總在以海遊者無問集上 (7,號・)

- □ <u>沒有</u>和列於公開電子招標平台顧問名冊或承建商名冊內的公司或服務提供者有任何 BLA 。
- 有和列於公開電子招標平台顧問名冊或承建商名冊內的公司或服務提供者存有關係, 以及有關係的公司資料如下:

	公司名稱(中文)	公司名稱(英文)	關係類別 (m.n.)
例子	XXXX工程有限公司	XXXX Engineering Co. Ltd.	(1)
1)			
2)			
3)			
4)			
5)			

[公司授權代表姓名及職衙]	[公司授權代表簽署及公司蓋章]
[公司授權代表姓名及職衙]	[公司投權代表查者及公司查單]

[聯絡電話]

*註一:中英文名稱必須與商業登記證書之登記資料完全相同。

*註二:與其他公司存有的關係類》

- (1)「相關者」,即(1)就任何人而言。史結人的機屬或合夥人;或(1)就任何公司/人而言。與結公司/人有一 名或多於一名相同的董事、「董事」指任何身房董事職位的/人称與其職為句)。包括事董董事或影子 董事:而 相關,指有關人士的配偶,父母、于女、兄弟或蛤蟆,而在種勸核等關係時,越順養的子女必 須當作既是異親生父母的亦是其領養父母的子女,而繼子女亦必須當作既是異親生父母的亦是其繼父母的
- (2) 「相關的公司」,即通過擁有或被擁有,與該公司相互關聯。

(2020.12)



Each tender will be **evaluated and selected by the EHSS applicant** and the tendering exercise shall comply with —

- 1. the Building Management Ordinance (Cap. 344) ("BMO")
- 2. the "Code of Practice on Procurement of Supplies, Goods and Services" ("Code of Practice") issued by the Secretary for Home Affairs under the BMO
- 3. the "Best Practice Checklist Management of Works Consultancies" and "Strengthening Integrity and Accountability Government Funding Schemes Grantee's Guidebook" ("Guidebook") published by the Independent Commission Against Corruption, including but not limited to adopting the sample probity clauses detailed in Appendices 3 to 5 of the Guidebook

廉政公署防貪教育服務

- ◆ 樓宇維修政府資助計劃 防貪教育資訊專題網頁 (http:www.bm.icac.hk/obb-2-0)
- ☞ 誠信樓宇管理諮詢熱線:2929 4555
- **←** 24小時舉報貪污熱線: 25 266 366











5. Tasks of contractors



Role and responsibility of different parties -



Contractor

- <u>Complete the installation works</u> of the EVCEI according to the EHSS applicant's works contract and programme
- Implement appropriate safety measures based on the risk assessment of the EHSS applicant's consultant





Consultant

- Conduct a risk assessment before conducting the works
- Supervise the contractor's work and safety measures to ensure that the installation works are completed according to the EHSS applicant's works contract and programme





- Check staff identity, including professional qualifications (details of arrangements can be discussed with the consultant)
- Follow up the progress of the installation works every two months
- Submit the Bi-monthly Progress Report to the EPD

5. Tasks of contractors



The contractor shall carry out the installation works, including but not limited to the following tasks –

Task	Description
1	Deliver materials to the designated storage area of the EHSS applicant's building
2	Complete the installation works which shall be accepted by the consultant, the EHSS applicant and the EPD
3	Complete and submit the required certificates, test reports, O&M manuals, Form WR1, etc. to the EHSS applicant
4	Complete the design and build of the fire detection system ("FDS"), submit fire service installation plans (FSI/314A) to Fire Services Department ("FSD") before proceeding with the installation works, and issue the Certificate of Fire Service Installation and Equipment (FS251) to FSD after completion of the FDS (if installed)
5	Rectify defects which shall be accepted by the consultant and the EHSS applicant before end of the defects liability period ("DLP")

For details, please refer to "Guidance on Preparation of Specifications for Employment of Consultants and Contractors for Installation Works under the EV-charging at Home Subsidy Scheme"

6. Payment to contractor by EHSS applicant

In general, the contractor will receive payments form the EHSS applicants according to the payment schedule specified in the works contract with the EHSS applicant as follows -

1. Initial Payment

20% of the relevant contract sum after signing of the contract between the EHSS applicant **and** the contractor and signing of the further subsidy agreement between the EHSS applicant and the Government;

2. Interim Payment Optional

not more than 40% of the contract sum in case the EHSS applicant has specified in the payment schedule to pay the contractor an interim payment before completion of the installation works;

3. Substantial Completion Payment

the balance of the contract sum excluded retention after confirmation and acceptance of satisfactory completion of installation works by the EHSS applicant; and

4. Retention

the remaining contract sum after confirmation and acceptance of detect rectification works by the EHSS applicant.

6. Payment to contractor by EHSS applicant



- Time to pay Initial Payment by the EHSS applicant Might take 3 to 4 months from award of the Contract and receipt of contractor's invoice by the EHSS applicant
- 2. Time to pay Interim Payment / Substantial Completion Payment by the EHSS applicant Might take about 2 months from receipt of contractor's invoice by the EHSS applicant

Note:

The time required to pay the contractor is subject to the time needed for -

- the EHSS applicant to process the payment to the contractor;
- > the EHSS applicant and the Government to sign the further subsidy agreement; and
- the Government to process the EHSS applicant 's claim for release of the subsidy (the Government would normally release the subsidy not later than one month upon receipt of the claim for release of the subsidy from the EHSS applicant).
- 3. Time to pay remaining payment by the EHSS applicant after completion of DLP Subject to the confirmation and acceptance of satisfactory completion of defect rectification works by the EHSS applicant and the consultant (Note: The Government has already give all subsidy to the EHSS applicant)

7. Experience sharing on the completed installation works of EVCEI

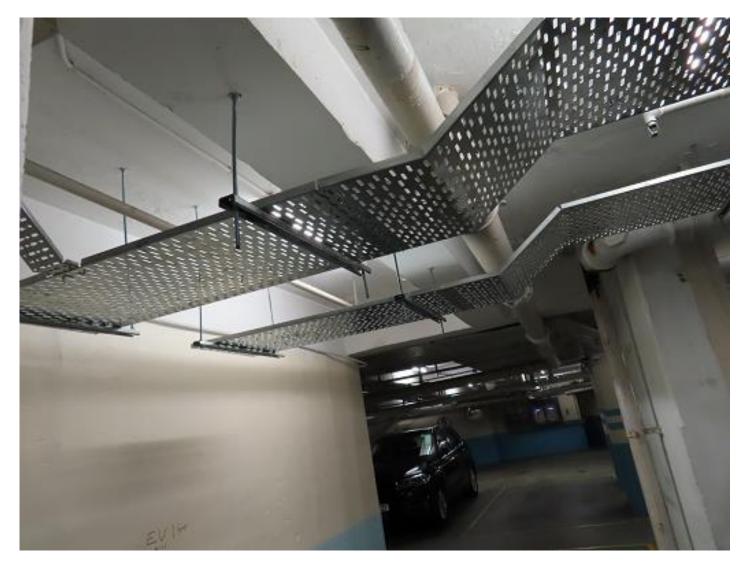






7. Experience sharing on the completed installation works of EVCEI



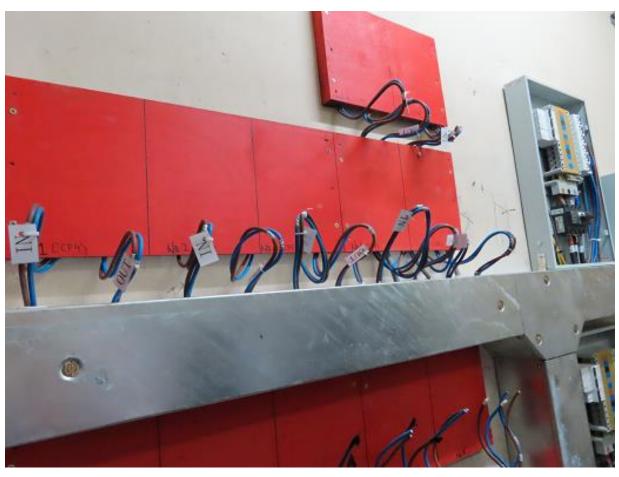




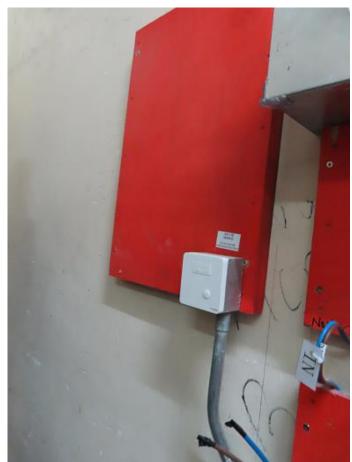
Installation of cable containments in the car park

7. Experience sharing on the completed installation works of EVCEI





Meter boards for power company's electric meters

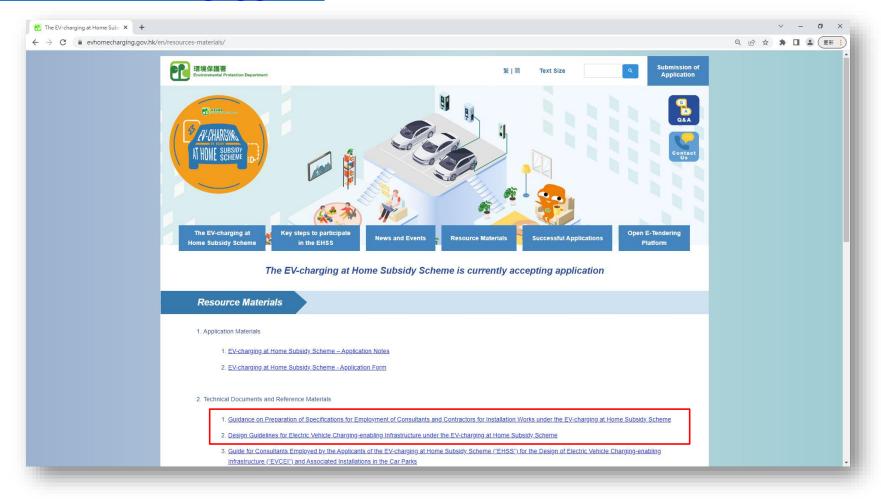


Meter board for power company's Tariff Meter Communication (TMC) Infrastructure

8. Resource materials of the EHSS

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Design Guidelines and Guidance on Preparation of Specifications for Employment of Consultants and Contractors can be downloaded from the EHSS website: https://www.evhomecharging.gov.hk



9. Q&A

